

TALENT TESTED TALENT PROVEN - A CHAMPIONSHIP SEASON

A JLK Rosenberger Client Study

Since 2002, more than 30 insurance entities have transitioned from large national firms to JLK Rosenberger because we provide a superior service experience. Lawyers' Mutual Insurance Company's CEO and CFO, in their own words, contrast the differences in their service experience with JLK Rosenberger and their former firm.

1.

HANDS-ON PARTNER TIME

"We receive a more hands-on relationship with JLK Rosenberger compared to our prior big firm. In other words, the managing or supervising partner at our former auditor didn't spend much time at all with us."

2.

NO ROOKIES RUNNING THE SHOW

"JLK Rosenberger's staff is experienced with insurance companies and easy to work with. When we were with our former firm, if we were lucky, someone who had familiarity with our company would show up. Their usual method was sending in the "freshman" kids who had never been here before to run the show. Nothing against the youngsters coming in, but you should not have everyone new to the account each year."

3.

TIMELY REPORTS

"The audit performed by JLK Rosenberger is limited to 2-3 weeks and it goes smoothly. The reports are fast and on time."

4.

SPECIALIZED STAFF

"The people of JLK Rosenberger have a higher skill level, especially those on site each year. Our prior auditor kept changing their staff and managers. They were difficult to work and talk with. They came up with the same questions over and over when they came to audit."

"The national firm tried to create the mystique of superiority which we feel is not accurate or correct. We prefer a specialized firm like JLK Rosenberger, serving insurance companies, for better personal service."

- Gary Davis, CEO

"Since engaging JLK Rosenberger, our audit time is better spent. The staff of JLK Rosenberger is more familiar with insurance and our company so their questions are better. They aren't guessing. I can do my job."

- Ann Chiong, CFO



To learn more about the benefits of an insurance specialty firm,
CONTACT US TODAY

Michael Goni, Insurance Partner
(972) 331-5909 | mgoni@jlkrlp.com
jlkrosenberger.com

